

**KANPUR RETAIL REAL ESTATE - JUNE 2009**

**ASIA RETAIL**

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### Market Summary

- Kanpur didn't witness any supply of retail space being added in Q1, 2009.
- There are 2 malls in Kanpur which are operational and there is no upcoming mall.
- The malls have occupancy of 60 % on an average.
- High Street shops are also vacant. Upper middle class and High class people prefer malls.
- Malls are operational on Lease basis and Lease Rental on an average is Rs. 100 per sq.ft
- Big Bazaar, Pantaloons, Dominos, Mc. Donalds are the Anchor Clients.
- Big Cinema is the multiplex partner.
- Major Brands like Nike, Levis, Lifestyle, Woodland, Virgin, Reebok and others.

### Malls

- **Rave 3**
  - Rave 3 is operational since 9 years and has an area of 140,000 sq.ft.
  - It is located at a prime location and has occupancy of 45 %.
  - It is operational on Lease basis and average Lease Rental is Rs. 100 per sq.ft.
  - The major Anchor Clients are Pantaloons, Dominos, Mc. Donalds and others.
- **Rave Moti**
  - Rave Moti is operational since last two years and has an area of 284,000 sq.ft.
  - The mall has occupancy of 80 %.
  - It is operational on Lease basis.
  - Big Bazaar is the Anchor Clients and Big Cinemas is the Multiplex partner.
  - Brands like Levis, Woodland, Virgin, Barista, Reebok, Nike and others.

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- Mega Mall
  - Mega Mall is now converted into offices.
  
- Z Square Mall
  - Z square Mall is under construction.

### Lease Rental

- The Lease Rental is around Rs. 100 per sq.ft area on an average.

Floor	Lease Rental (Rs. per sq.ft )
Ground	120
First	100
Second	80

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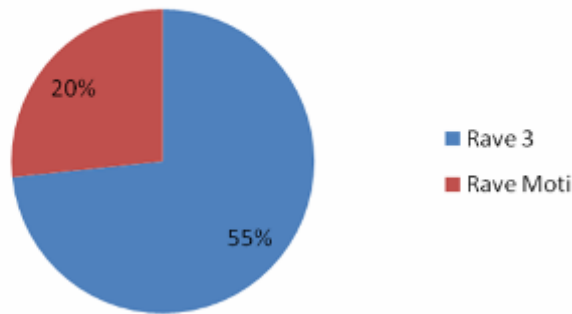
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**Vacancy**

There are only two malls in Kanpur and average vacancy is around 35%

**Vacancy**



**Significant Upcoming Mall**

Project	Area ( sq.ft )	Status
Z Square Mall	-	Under Construction

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